

Recent Changes

Conflicts of Interest update

Updated: June 14, 2021

RGF has policies and procedures to identify and manage material conflicts of interest and provides disclosure to clients. We have always believed that any action we take should be in our clients' best interests.

We have recently reviewed our potential conflicts of interest and have updated our policies, procedures and disclosures so that we continue to ensure we act in your best interests.

The 'Conflicts of Interest' section in our Relationship Disclosure & Agreement (RDA) has been recently updated. The updated RDA is posted on our website and a hard copy will be available by request to your advisory team.